

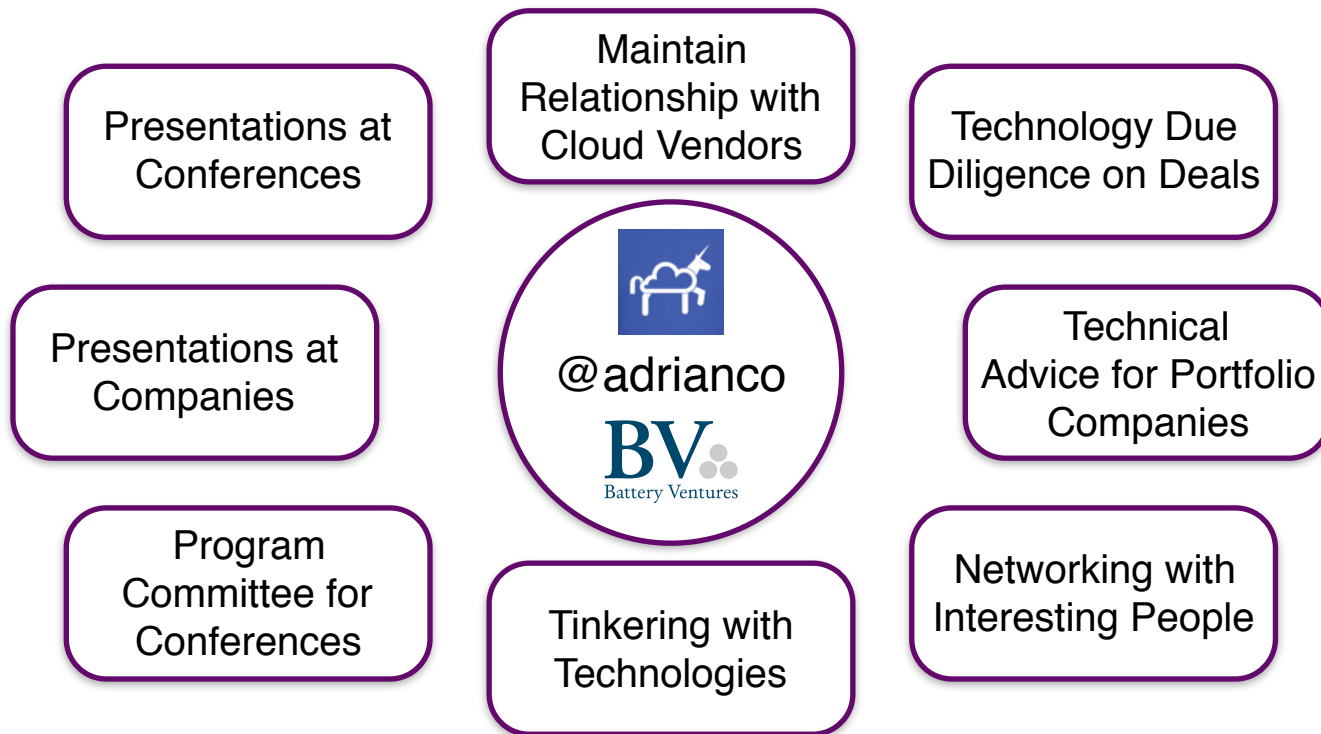


# *The Evolution of Microservices*

**Adrian Cockcroft @adrianco**  
**Technology Fellow - Battery Ventures**  
June 2016



# What does @adrianco do?



*Previously: Netflix, eBay, Sun Microsystems, CCL, TCU London BSc Applied Physics*

# Agenda



*Why now?*

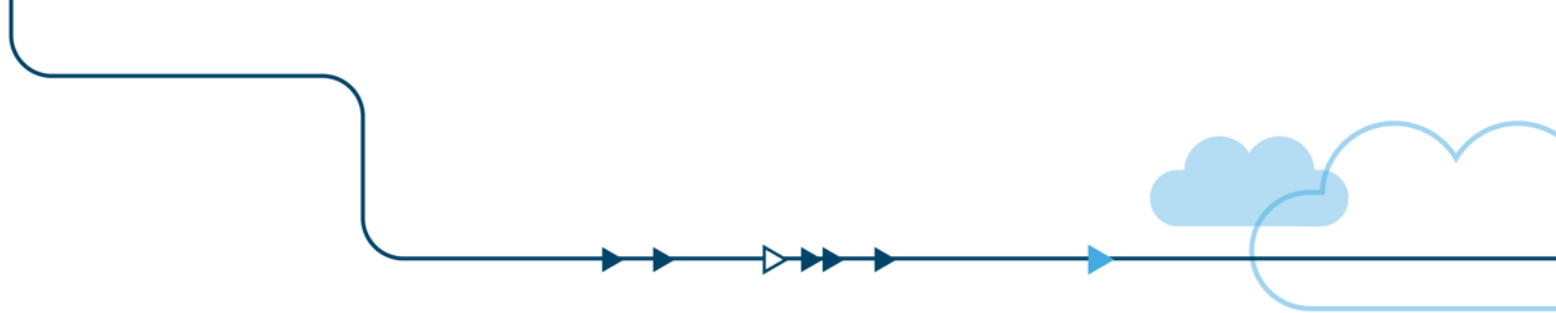
*Microservice Architectures*

*What's Missing?*


*Migration and Simulation*

*What's Next?*





*Key Goals of the CIO?*  
*Align IT with the business*  
*Develop products faster*  
*Try not to get breached*





# Security Blanket Failure



*Insecure applications  
hidden behind firewalls  
make you feel safe until  
the breach happens...*





*“Web scale”*  
*vs.*  
*“Enterprise”*





*“Webscale”*

*Freedom and responsibility*  
*High trust*





*“Enterprise”*

*Bureaucracy and blame*  
*Low trust*







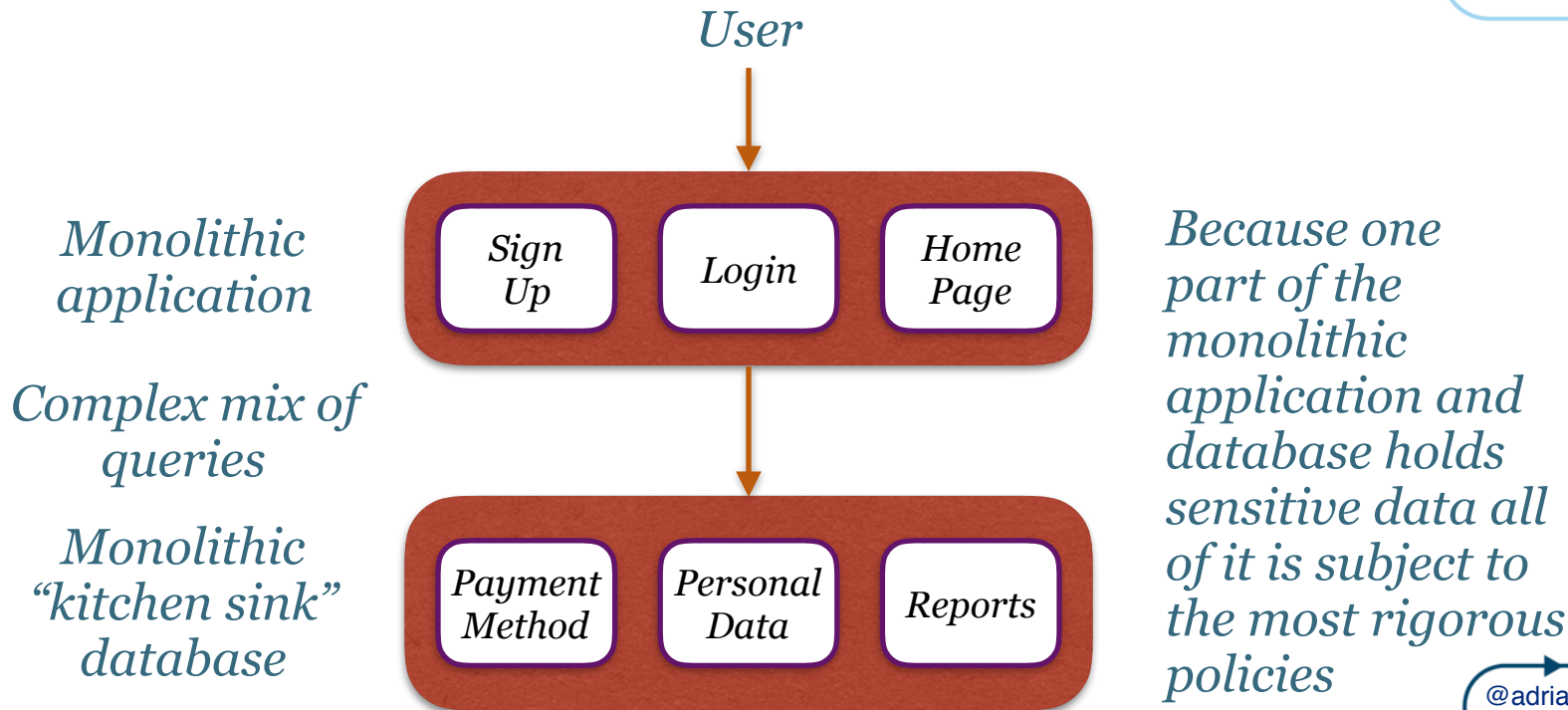
*How can everyone get  
speed, low cost, and better  
usability?*





*Mixed methods:  
Disaggregation into  
microservices helps!*

# Example Monolith:



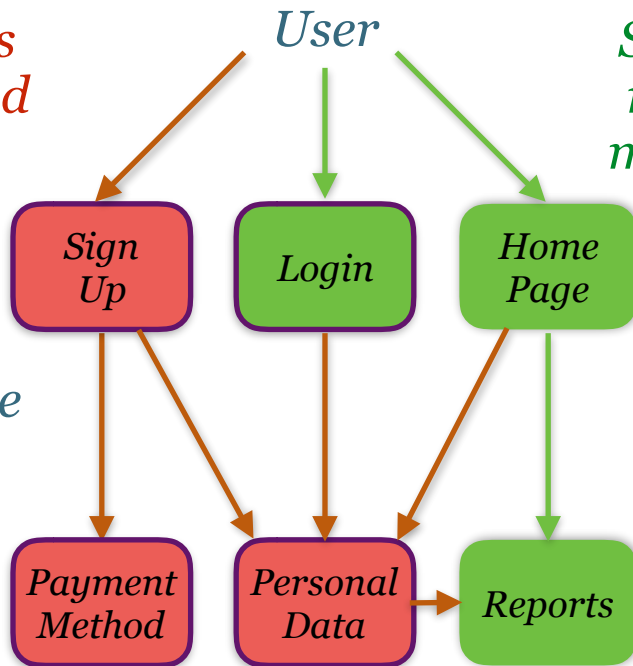
# Microservices version:

*Segregated team owns  
secure data sources and  
infrequent updates*

*Microservices  
separation of concerns*

*Isolated single purpose  
connections*

*Optimized  
datastores*

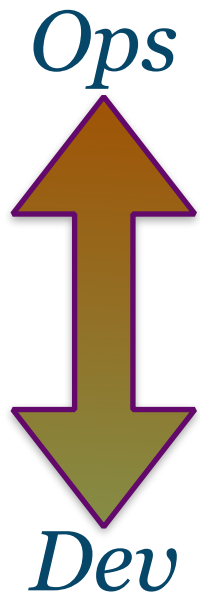


*Segregated team owns  
rapid improvement of  
most common use cases*

*Because each  
microservice can  
conform to the  
appropriate policy,  
demands for agility  
can be separated  
from requirements  
for security*



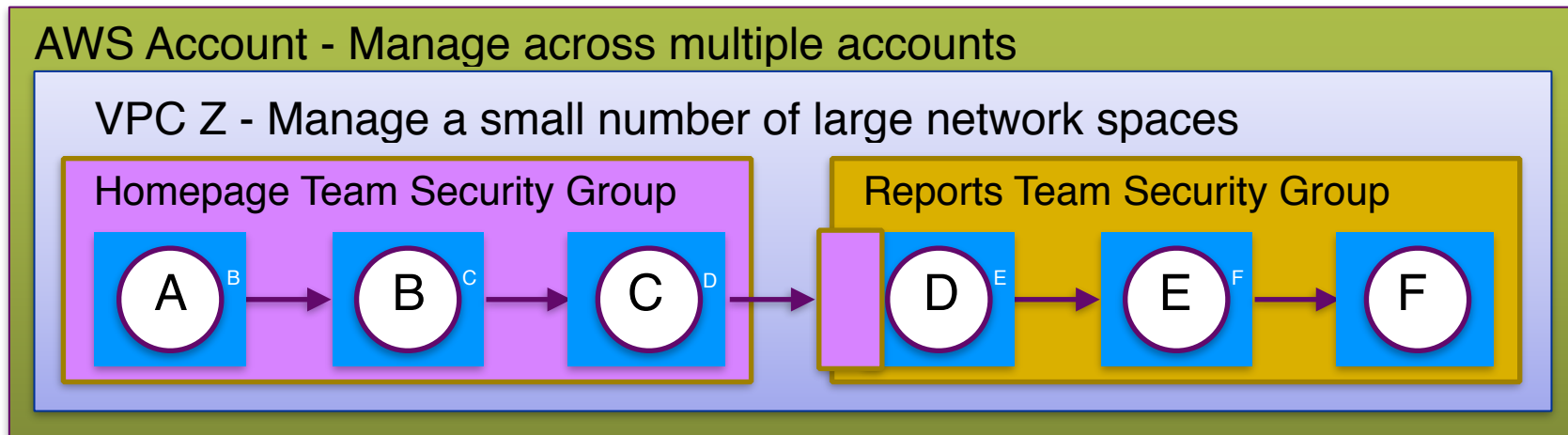
# *In Search of Segmentation*



|                      |                         |
|----------------------|-------------------------|
| <i>Datacenters</i>   | <i>AWS Accounts</i>     |
| <i>AD/LDAP Roles</i> | <i>IAM Roles</i>        |
| <i>VLAN Networks</i> | <i>VPC</i>              |
| <i>Hypervisor</i>    | <i>Security Groups</i>  |
| <i>IPtables</i>      | <i>Calico Policy</i>    |
| <i>Docker Links</i>  | <i>Docker Net/Weave</i> |



# Hierarchical Segmentation



*An AWS oriented example...*



*“You build it, you run it.”*

*Werner Vogels 2006*





*Developer responsibilities:  
Faster, cheaper, safer*





# Speeding Up The Platform



## **Datacenter Snowflakes**

- Deploy in months
- Live for years



# Speeding Up The Platform



## **Datacenter Snowflakes**

- Deploy in months
- Live for years



## **Virtualized and Cloud**

- Deploy in minutes
- Live for weeks



# Speeding Up The Platform



## **Datacenter Snowflakes**

- Deploy in months
- Live for years



## **Virtualized and Cloud**

- Deploy in minutes
- Live for weeks



## **Container Deployments**

- Deploy in seconds
- Live for minutes/hours



# Speeding Up The Platform



## Datacenter Snowflakes

- Deploy in months
- Live for years



## Virtualized and Cloud

- Deploy in minutes
- Live for weeks



## Container Deployments

- Deploy in seconds
- Live for minutes/hours



## Lambda Deployments

- Deploy in milliseconds
- Live for seconds



# Speeding Up The Platform



## **Datacenter Snowflakes**

- Deploy in months
- Live for years



## **Virtualized and Cloud**

- Deploy in minutes
- Live for weeks



## **Container Deployments**

- Deploy in seconds
- Live for minutes/hours



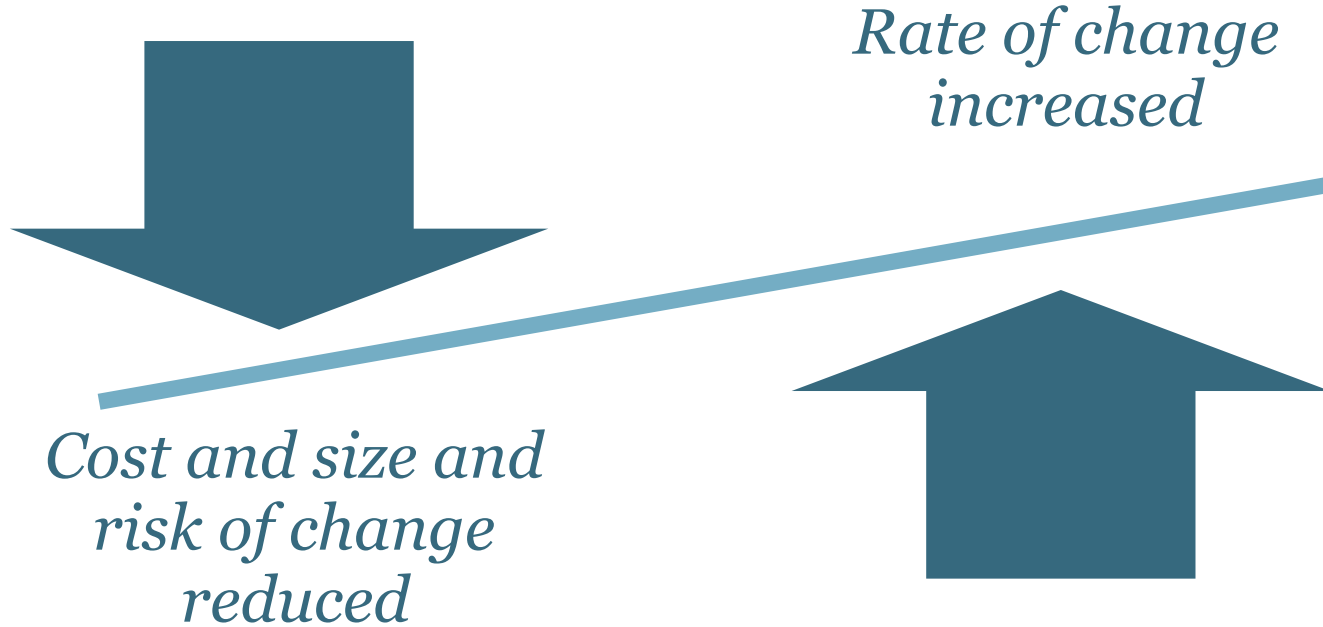
## **Lambda Deployments**

- Deploy in milliseconds
- Live for seconds

➤ *AWS Lambda is leading exploration of serverless architectures in 2016*



# What Happened?





# *Microservices*



# *A Microservice Definition*

*Loosely coupled service oriented  
architecture with bounded contexts*



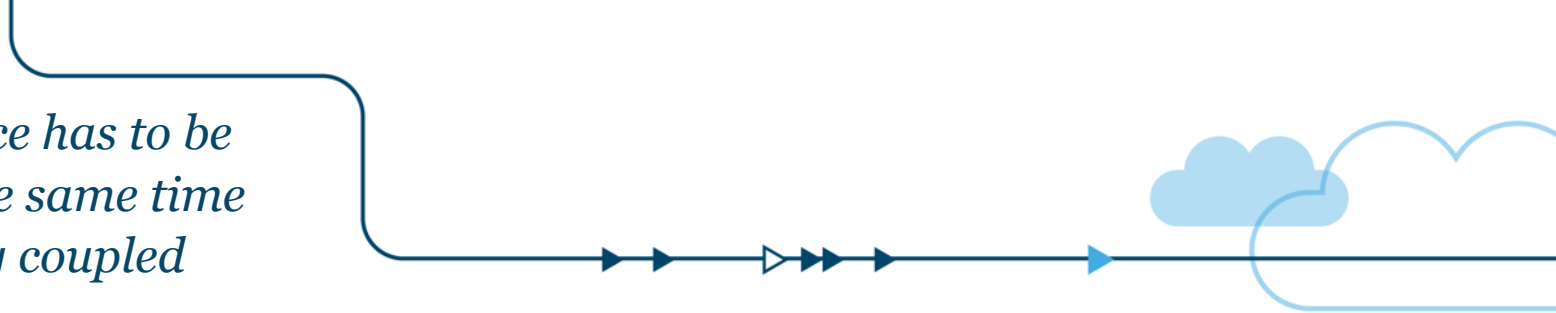


*If every service has to be updated at the same time it's not loosely coupled*

## *A Microservice Definition*

*Loosely coupled service oriented architecture with bounded contexts*

*If every service has to be updated at the same time it's not loosely coupled*




## *A Microservice Definition*

*Loosely coupled service oriented architecture with bounded contexts*



*If you have to know too much about surrounding services you don't have a bounded context. See the Domain Driven Design book by Eric Evans.*



# Microservice Architectures



Tooling

Configuration

Discovery

Routing

Observability

Datastores

Operational: Orchestration and Deployment Infrastructure

Development: Languages and Container

Policy: Architectural and Security Compliance



# Next Generation Applications

*Fill in the gaps, rapidly evolving ecosystem choices*



Lambda  
Docker  
Spinnaker

Tooling

Archaius  
LaunchDarkly  
Habitat

Configuration

Etcd  
Eureka  
Consul

Discovery

Compose  
Linkerd  
Weave

Routing

Zipkin  
Prometheus  
Hystrix

Observability

Datstores: Orchestrated, Distributed Ephemeral e.g. Cassandra, or DBaaS e.g. DynamoDB

Operational: Mesos, Kubernetes, Swarm, Nomad for private clouds. ECS, Mesos, GKS for public

Development: components interfaces languages e.g. Docker Hub, Artifactory, Datawire Quark, Go, Rust

Policy: Security compliance e.g. Docker Content Trust. Architecture compliance e.g. Cloud Foundry



*What could go wrong?*





# Timeouts and Retries



*Bad config: Every service defaults to 2 second timeout, two retries*

Edge  
Service

Good  
Service

Good  
Service



# Timeouts and Retries



*Bad config: Every service defaults to 2 second timeout, two retries*





# Timeouts and Retries



*Bad config: Every service defaults to 2 second timeout, two retries*



*If anything breaks, everything upstream stops responding*







# Timeouts and Retries



*Bad config: Every service defaults to 2 second timeout, two retries*



*If anything breaks, everything upstream stops responding*



*Retries add unproductive work*

@adrianco

**BV**  
Battery Ventures



# *Timeouts and Retries*



*Budgeted timeout, one retry*

Edge  
Service

Good  
Service

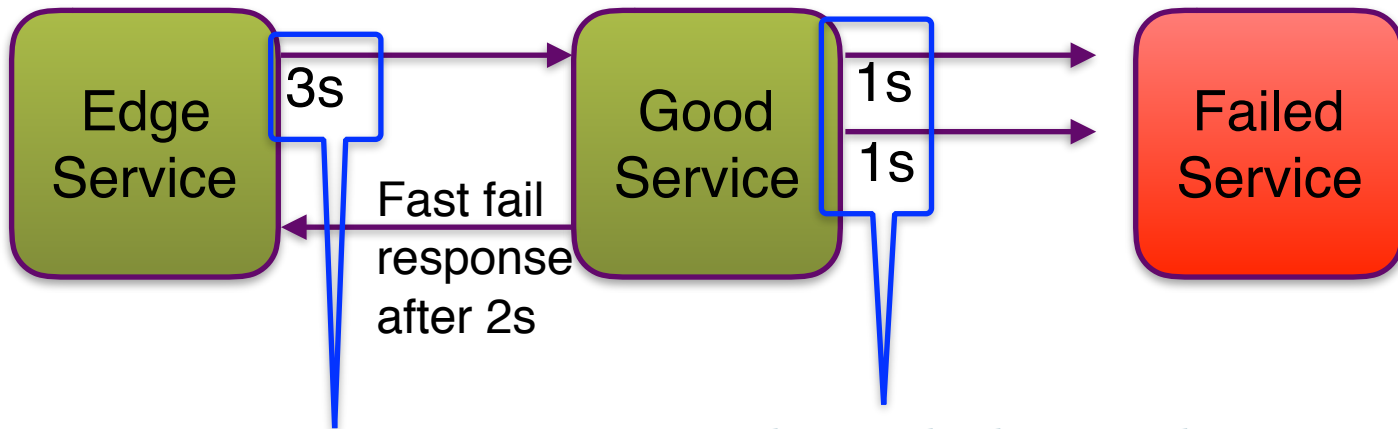
Failed  
Service

@adriano

**BV**  
Battery Ventures

# Timeouts and Retries

*Budgeted timeout, one retry*



*Upstream timeout must always be longer than  
total downstream timeout \* retries delay*

*No unproductive work while fast failing*



# Timeouts and Retries



*Budgeted timeout, failover retry*

Edge  
Service

Good  
Service

Failed  
Service

Good  
Service

*For replicated services with multiple instances  
never retry against a failed instance*

*No extra retries or unproductive work*

@adrianco

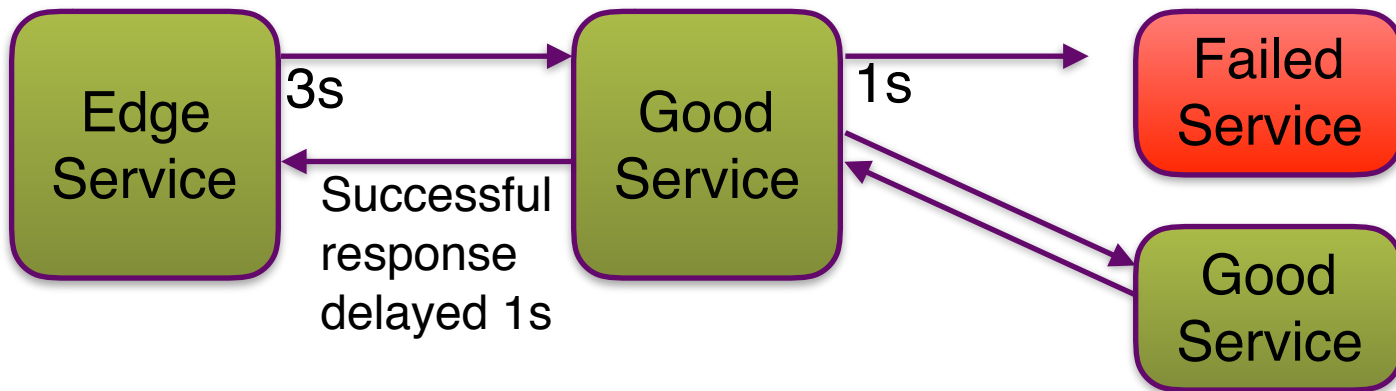
**BV**  
Battery Ventures



# Timeouts and Retries



*Budgeted timeout, failover retry*



*For replicated services with multiple instances  
never retry against a failed instance*

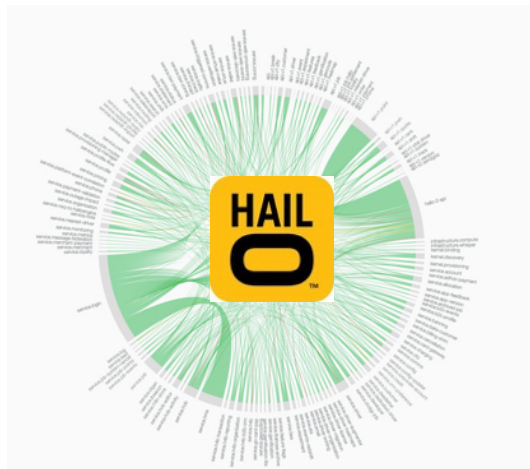
*No extra retries or unproductive work*



# *Cloud Native Monitoring and Microservices*

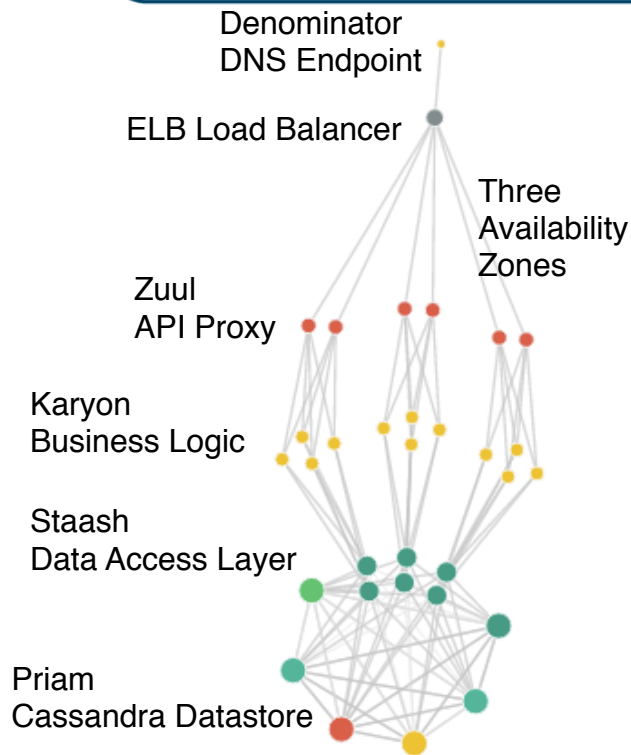


*Interesting  
architectures have a  
lot of microservices!  
Flow visualization is  
a big challenge.*





# Simulated Microservices



*Model and visualize microservices  
Simulate interesting architectures  
Generate large scale configurations  
Eventually stress test real tools*

*Code: [github.com/adrianco/spigo](https://github.com/adrianco/spigo)  
Simulate Protocol Interactions in Go  
Visualize with D3*

*See for yourself: <http://simianviz.surge.sh>  
Follow @simianviz for updates*



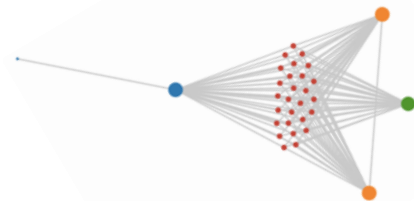


# Definition of an architecture

Header includes  
chaos monkey victim

See for yourself: <http://simianviz.surge.sh/lamp>

```
{
  "arch": "lamp",
  "description": "Simple LAMP stack",
  "version": "arch-0.0",
  "victim": "webserver",
  "services": [
    { "name": "rds-mysql",      "package": "store",      "count": 2,  "regions": 1, "dependencies": [] },
    { "name": "memcache",      "package": "store",      "count": 1,  "regions": 1, "dependencies": [] },
    { "name": "webserver",     "package": "monolith",   "count": 18, "regions": 1, "dependencies": ["memcache", "rds-mysql"] },
    { "name": "webserver-elb", "package": "elb",        "count": 0,  "regions": 1, "dependencies": ["webserver"] },
    { "name": "www",           "package": "denominator", "count": 0,  "regions": 0, "dependencies": ["webserver-elb"] }
  ]
}
```



New tier  
name

Tier  
package

Node  
count

0 = non  
Regional

List of tier  
dependencies

# Running Spigo

-a architecture lamp  
-j graph json/lamp.json  
-d run for 2 seconds

```
$ ./spigo -a lamp -j -d 2
2016/01/26 23:04:05 Loading architecture from json_arch/lamp_arch.json
2016/01/26 23:04:05 lamp.edda: starting
2016/01/26 23:04:05 Architecture: lamp Simple LAMP stack
2016/01/26 23:04:05 architecture: scaling to 100%
2016/01/26 23:04:05 lamp.us-east-1.zoneB.eureka01....eureka.eureka: starting
2016/01/26 23:04:05 lamp.us-east-1.zoneA.eureka00....eureka.eureka: starting
2016/01/26 23:04:05 lamp.us-east-1.zoneC.eureka02....eureka.eureka: starting
2016/01/26 23:04:05 Starting: {rds-mysql      store 1 2 []}
2016/01/26 23:04:05 Starting: {memcache      store 1 1 []}
2016/01/26 23:04:05 Starting: {webserver      monolith 1 18 [memcache rds-mysql]}
2016/01/26 23:04:05 Starting: {webserver-elb    elb 1 0 [webserver]}
2016/01/26 23:04:05 Starting: {www      denominator 0 0 [webserver-elb]}
2016/01/26 23:04:05 lamp.*.*.www00....www.denominator activity rate 10ms
2016/01/26 23:04:06 chaosmonkey delete: lamp.us-east-1.zoneC.webserver02....webserver.monolith
2016/01/26 23:04:07 asgard: Shutdown
2016/01/26 23:04:07 lamp.us-east-1.zoneB.eureka01....eureka.eureka: closing
2016/01/26 23:04:07 lamp.us-east-1.zoneA.eureka00....eureka.eureka: closing
2016/01/26 23:04:07 lamp.us-east-1.zoneC.eureka02....eureka.eureka: closing
2016/01/26 23:04:07 spigo: complete
2016/01/26 23:04:07 lamp.edda: closing
```



# Open Zipkin



*A common format for trace annotations*

*A Java tool for visualizing traces*

*Standardization effort to fold in other formats*

*Driven by Adrian Cole (currently at Pivotal)*

*Extended to load Spigo generated trace files*



# Trace for one Spigo Flow

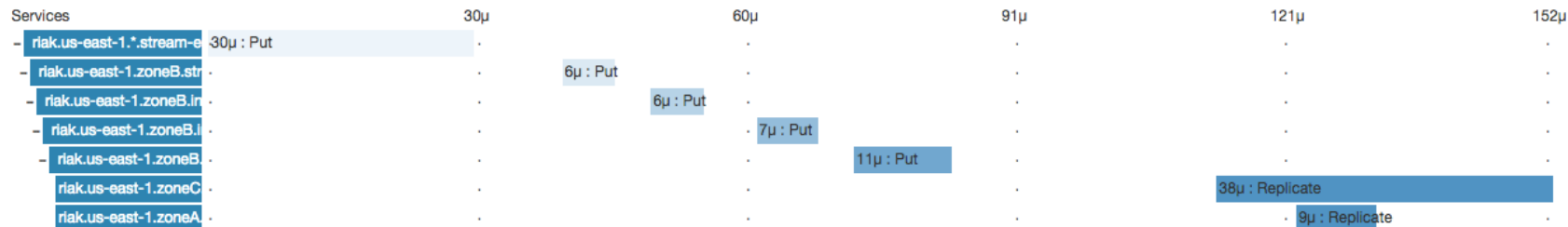


Zipkin Investigate system behavior Find a trace Dependencies Go to trace

Duration: 152μ Services: 8 Depth: 6 Total Spans: 7

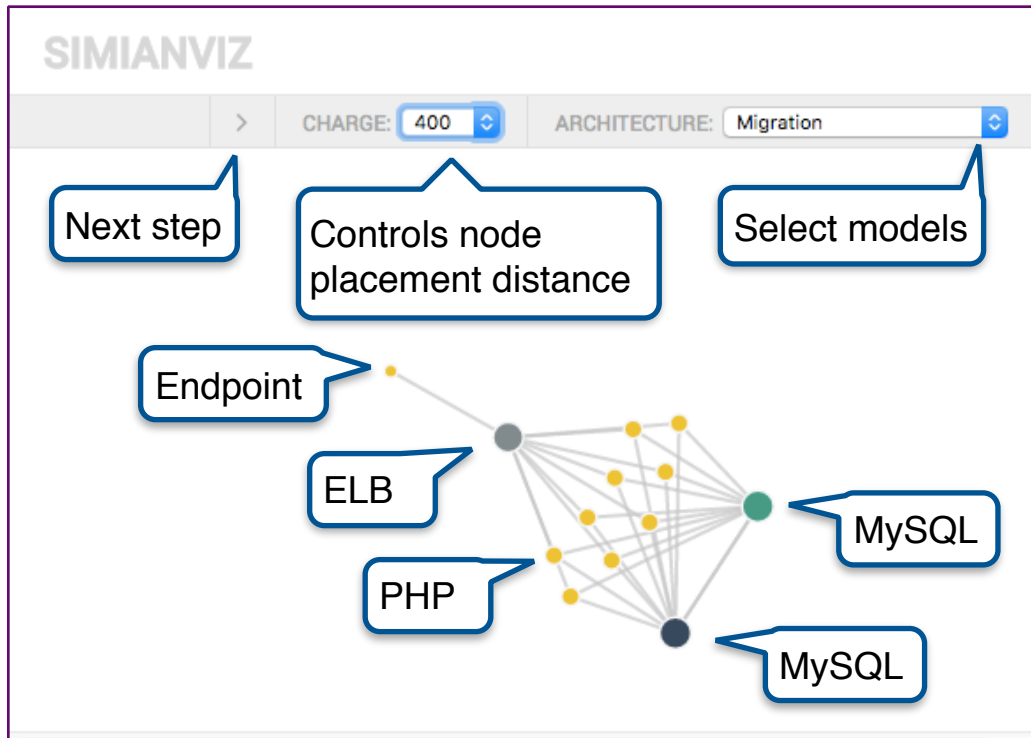
Expand All Collapse All Filter Service Search

riak.\*.stream-api0....stream-api.denominator x1 riak.us-east-1.\*.stream-elb0....stream-elb.elb x2 riak.us-east-1.zonea.riakts0....riakts.riak x1 riak.us-east-1.zoneb.ingester4....ingester.staash x2  
riak.us-east-1.zoneb.ingestmq1....ingestmq.karyon x2 riak.us-east-1.zoneb.riakts4....riakts.riak x3 riak.us-east-1.zoneb.stream1....stream.karyon x2 riak.us-east-1.zonec.riakts2....riakts.riak x1



# Migrating to Microservices

See for yourself: <http://simianviz.surge.sh/migration>

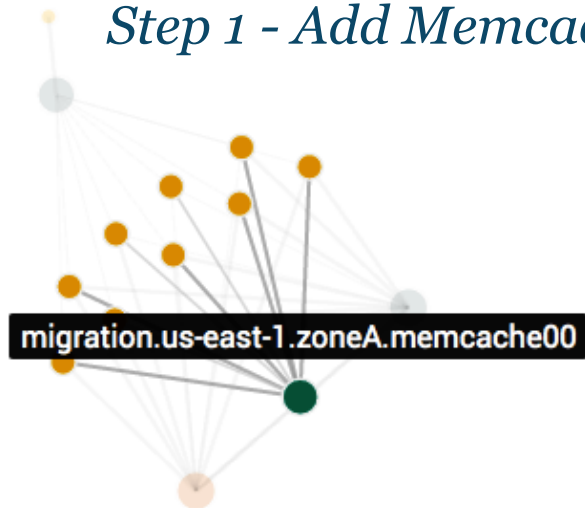


# Migrating to Microservices

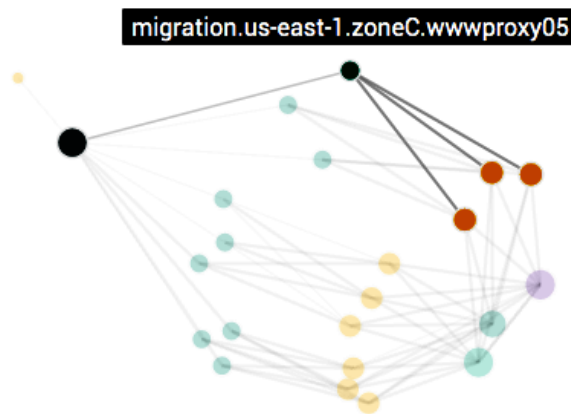
See for yourself: <http://simianviz.surge.sh/migration>



*Step 1 - Add Memcache*



*Step 2 - Add Web Proxy Service*

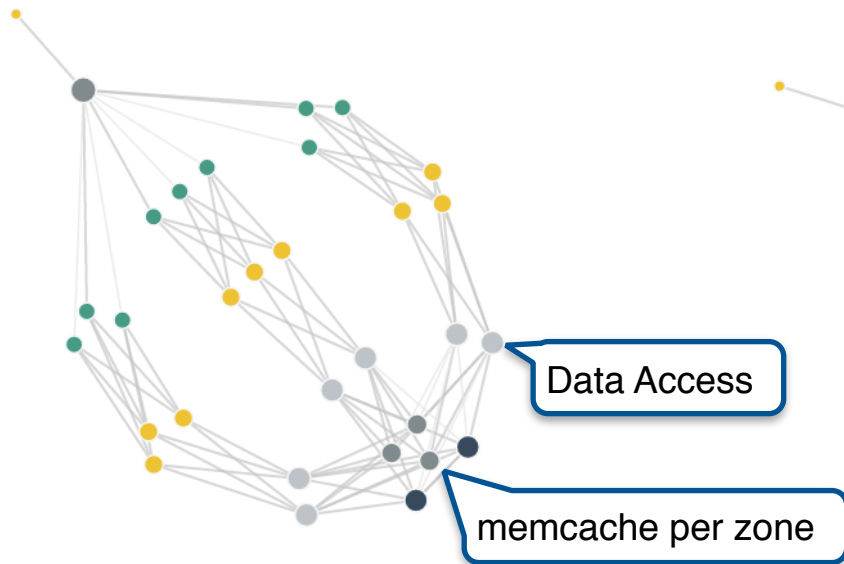


# Migrating to Microservices

See for yourself: <http://simianviz.surge.sh/migration>



## Step 3 - Add Data Access Layer



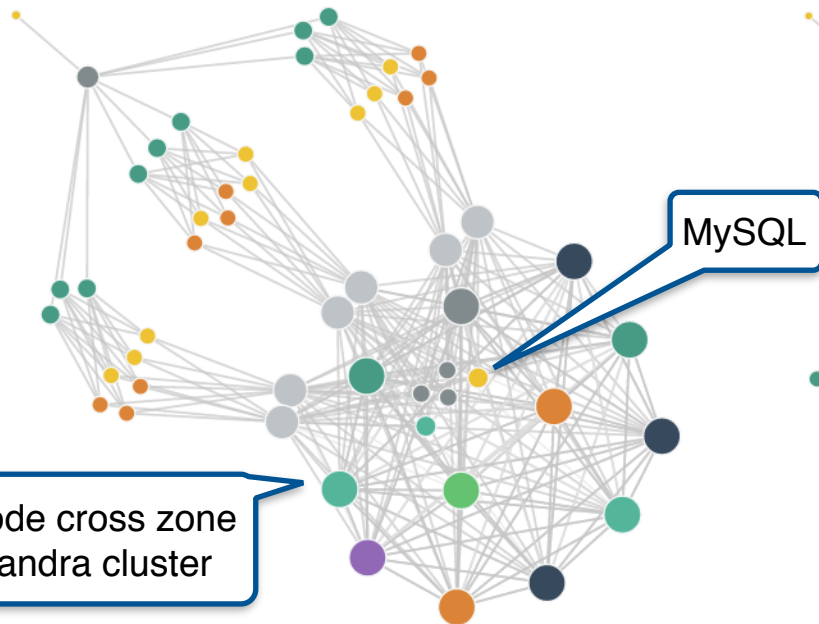
## Step 4 - Add Microservices



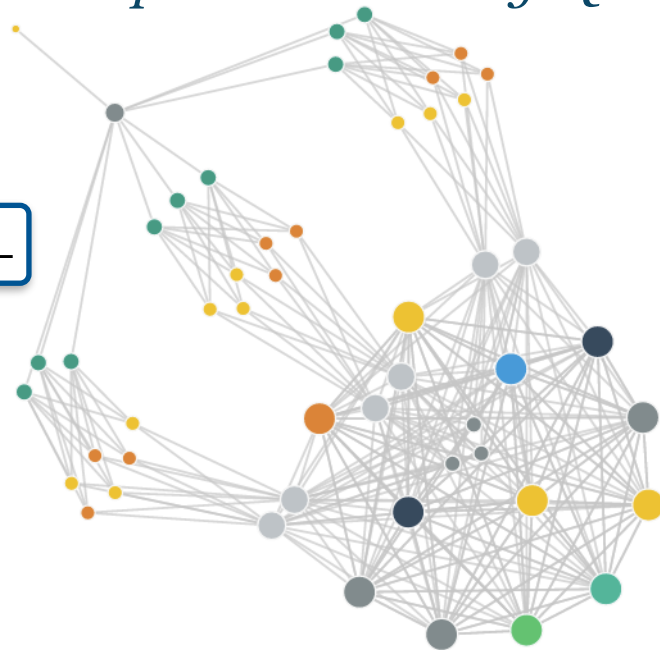
# Migrating to Microservices

See for yourself: <http://simianviz.surge.sh/migration>

*Step 5 - Add Cassandra*



*Step 6 - Remove MySQL*



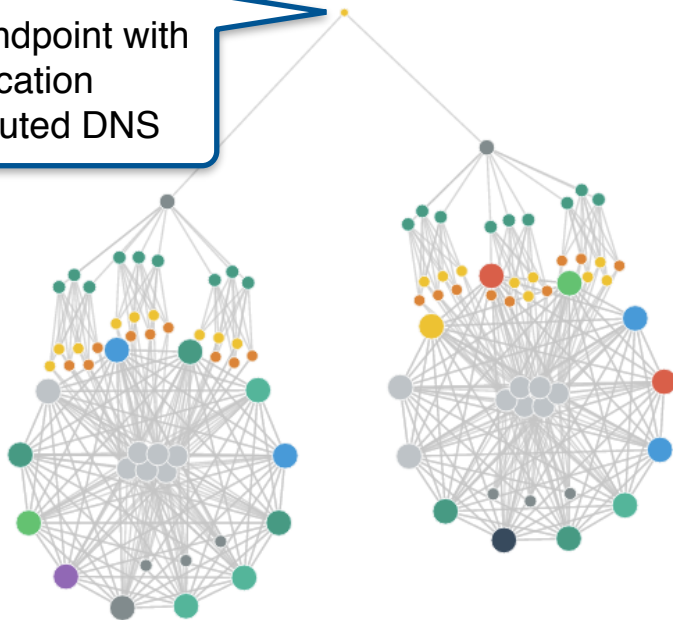


# Migrating to Microservices

See for yourself: <http://simianviz.surge.sh/migration>

## Step 7 - Add Second Region

Endpoint with  
location  
routed DNS



## Step 8 - Connect Cassandra Regions

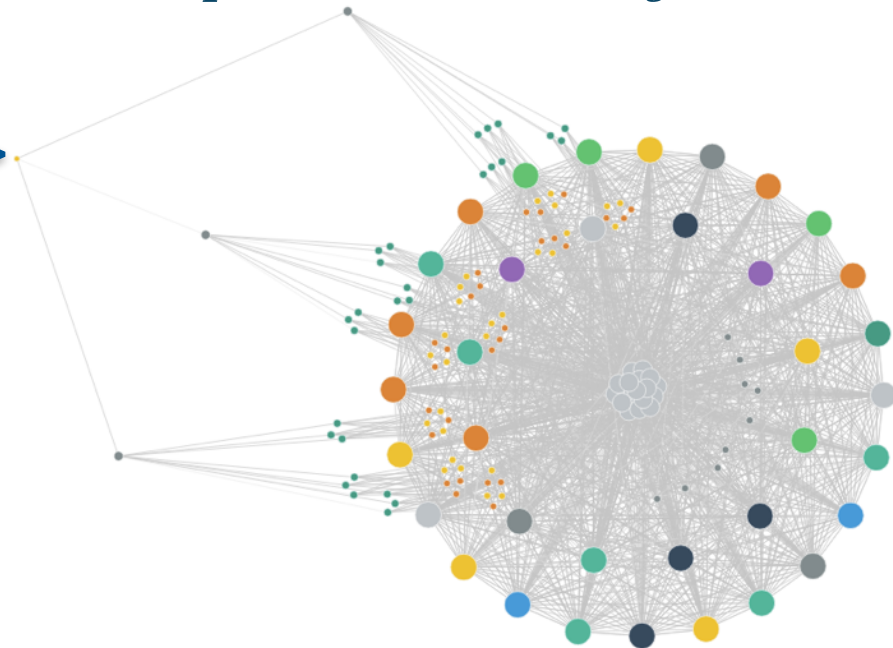


# Migrating to Microservices

See for yourself: <http://simianviz.surge.sh/migration>

## *Step 9 - Add Third Region*

Endpoint with  
location  
routed DNS





# *Simple Architecture Principles*



Symmetry

Invariants

Stable assertions

No special cases

@adrianco

**BV**  
Battery Ventures



*What's Next?*

The image features abstract blue line art. A horizontal line with several right-pointing arrows starts from the left and ends near a light blue cloud. Another line starts from the top left, goes down, then right, with a right-pointing arrow. A third line starts from the bottom left, goes right, then up, with a left-pointing arrow. A fourth line starts from the right, goes left, then up, with a left-pointing arrow.

*Serverless*



# Serverless Architectures



*AWS Lambda getting some early wins*

*Google Cloud Functions, Azure Functions alpha launched*

*IBM OpenWhisk - open sourced*

*Startup activity: [iron.io](https://iron.io) , [serverless.com](https://serverless.com), [apex.run](https://apex.run) toolkit*





# *Serverless Architecture*



API Gateway

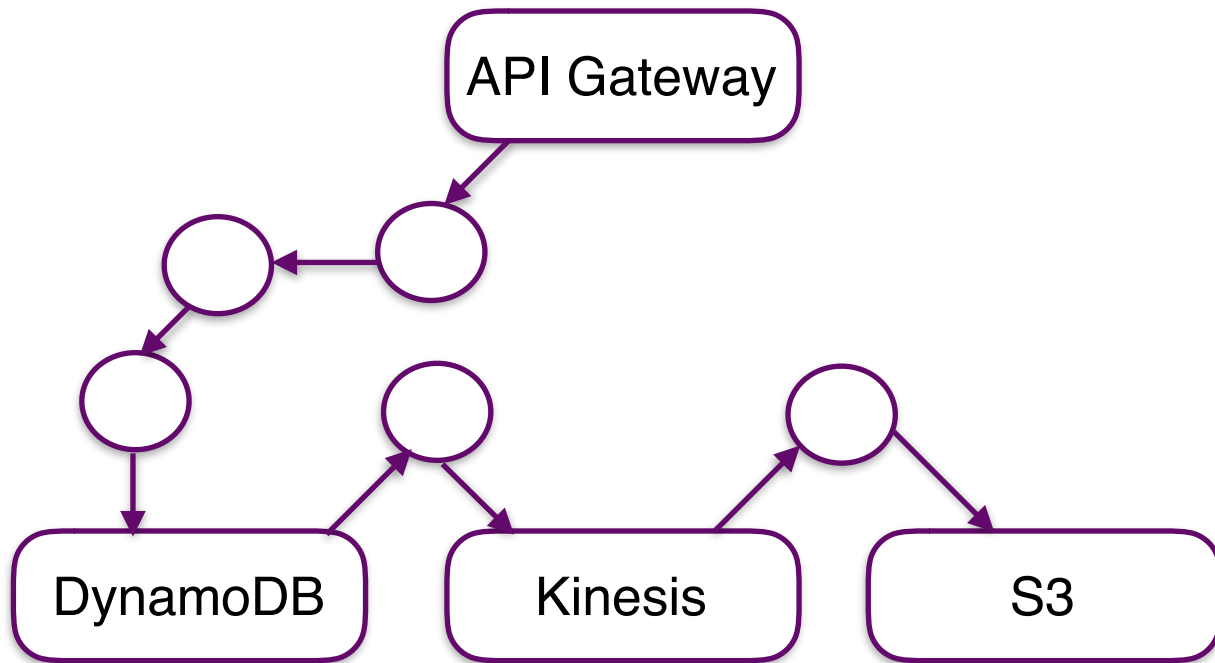
DynamoDB

Kinesis

S3



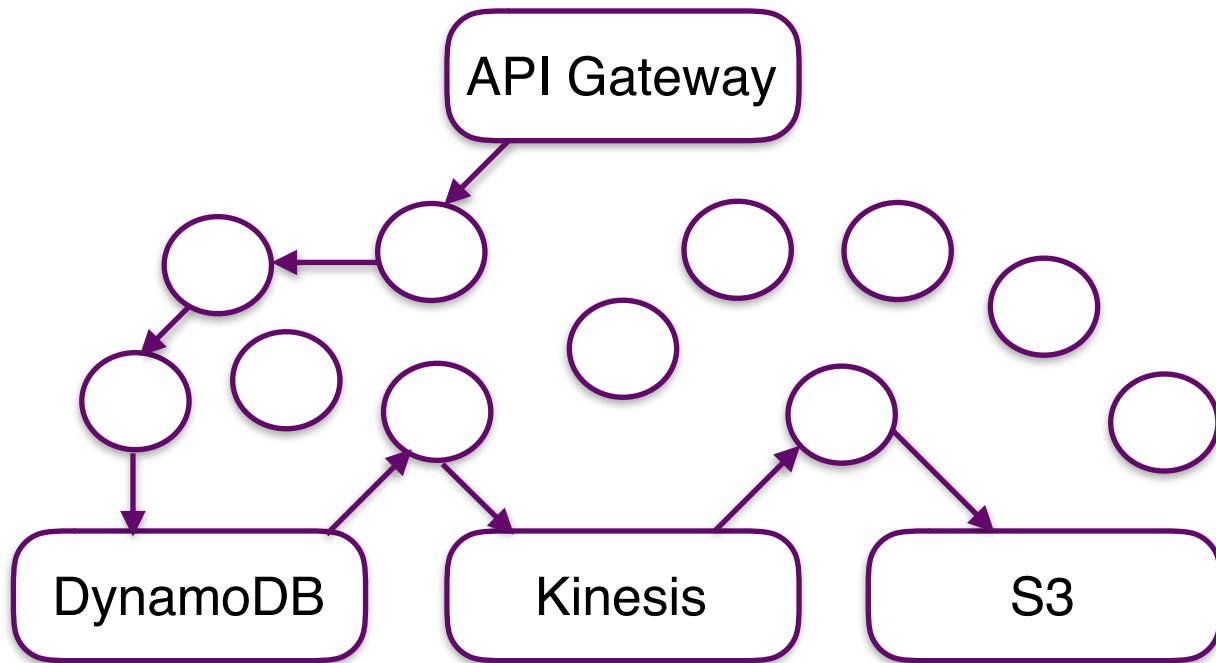
# *Serverless Architecture*





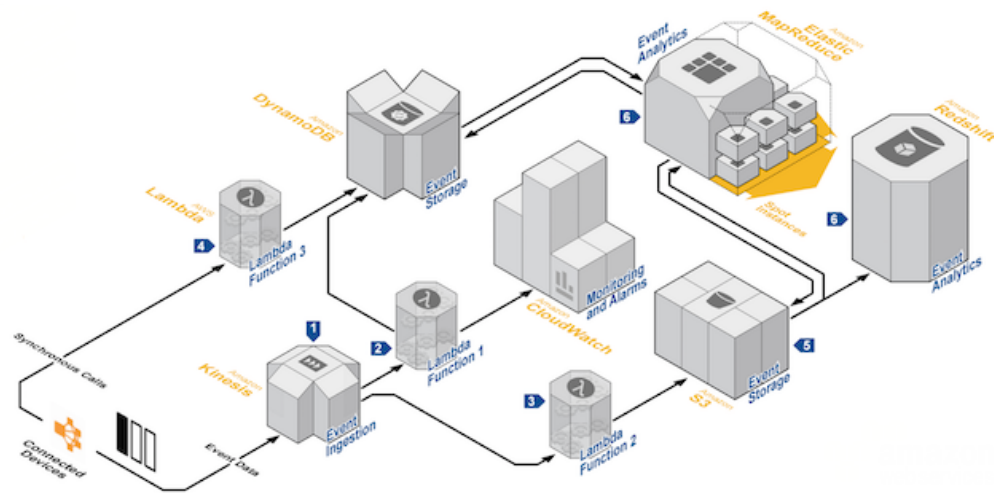
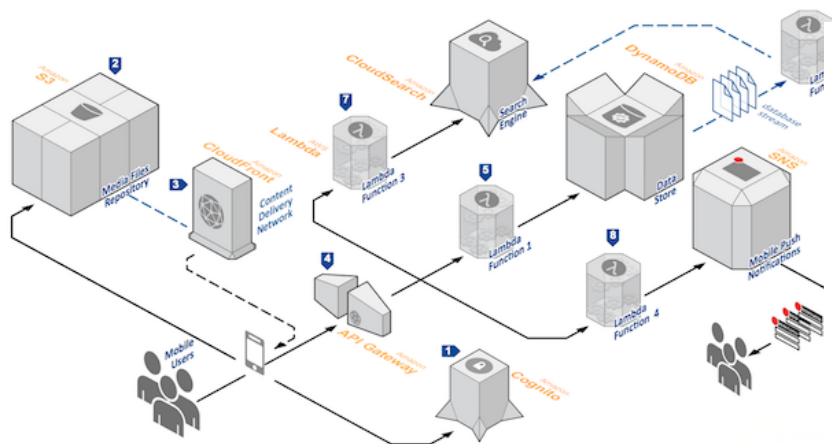


# *Serverless Architecture*



# AWS Lambda Reference Arch

<http://www.allthingsdistributed.com/2016/05/aws-lambda-serverless-reference-architectures.html>





# *Serverless Programming Model*

*Event driven functions*

*Role based permissions*

*Whitelisted API based security*

*Good for simple single threaded code*





## *Serverless Cost Efficiencies*

*100% useful work, no agents, overheads*

*100% utilization, no charge between requests*

*No need to size capacity for peak traffic*

*Anecdotal costs ~1% of conventional system*


*Ideal for low traffic, Corp IT, spiky workloads*





## *Serverless Work in Progress*

*Tooling for ease of use*  
*Multi-region HA/DR patterns*  
*Debugging and testing frameworks*  
*Monitoring, end to end tracing*



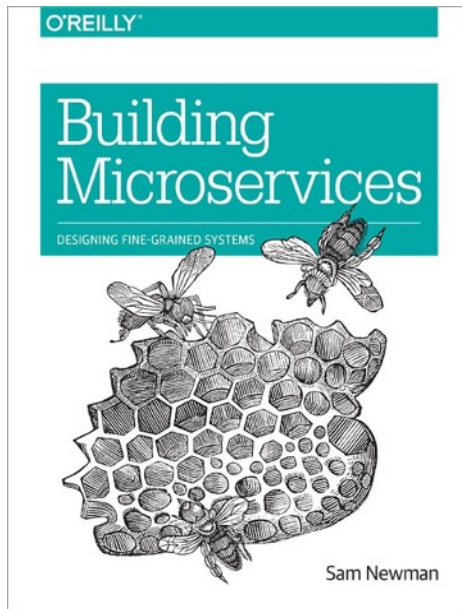
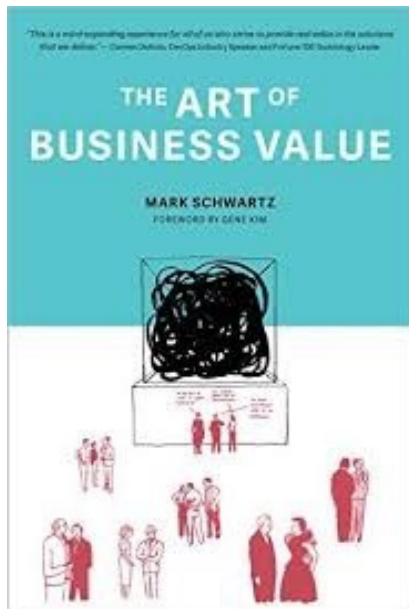


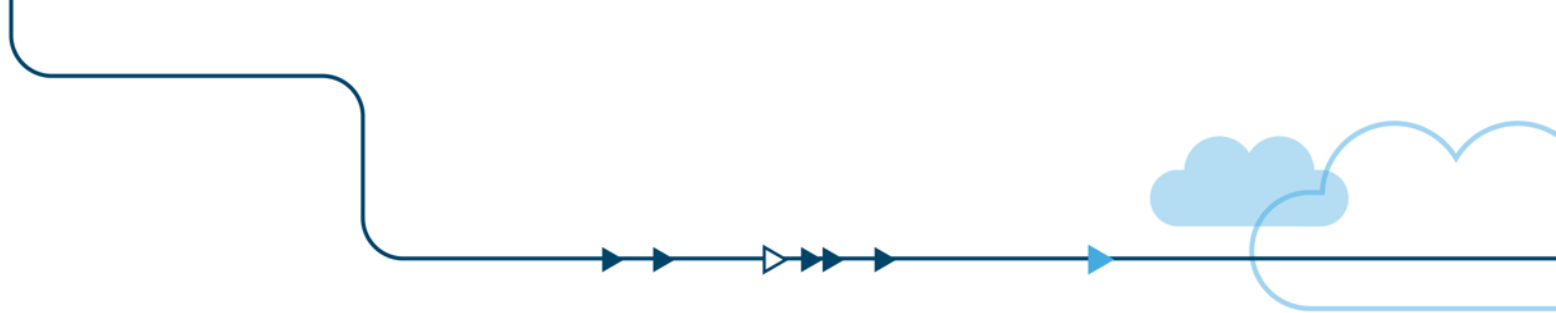
# *DIY Serverless Operating Challenges*

*Startup latency*  
*Execution overhead*  
*Charging model*  
*Capacity planning*



# Learn More...





“We see the world as increasingly more complex and chaotic because we use inadequate concepts to explain it. When we understand something, we no longer see it as chaotic or complex.”

*Jamshid Gharajedaghi - 2011*

*Systems Thinking: Managing Chaos and Complexity: A Platform for Designing Business Architecture*





See [www.battery.com](http://www.battery.com) for a list of portfolio investments

# Q&A

**Adrian Cockcroft @adrianco**  
**<http://slideshare.com/adriancockcroft>**  
**Technology Fellow - Battery Ventures**

## Enterprise IT

